

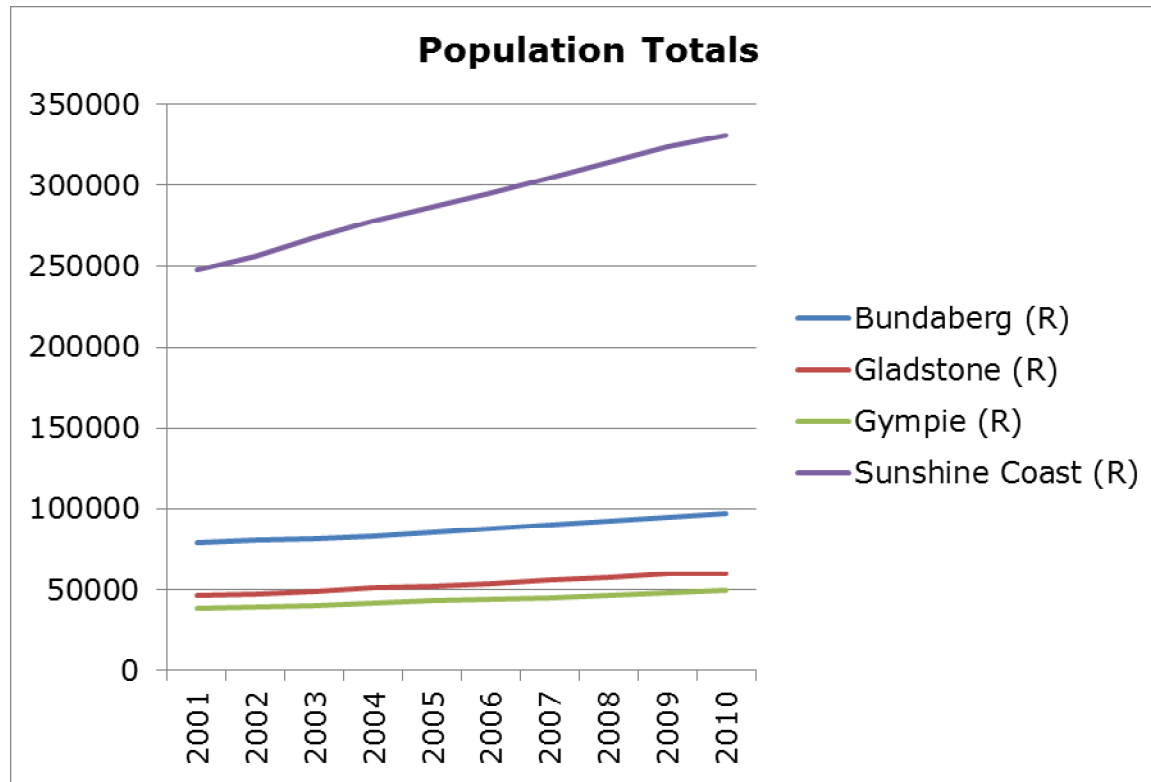
# NORTH SUNSHINE COAST REGION

16 February 2012

*Property intelligence for today and tomorrow*



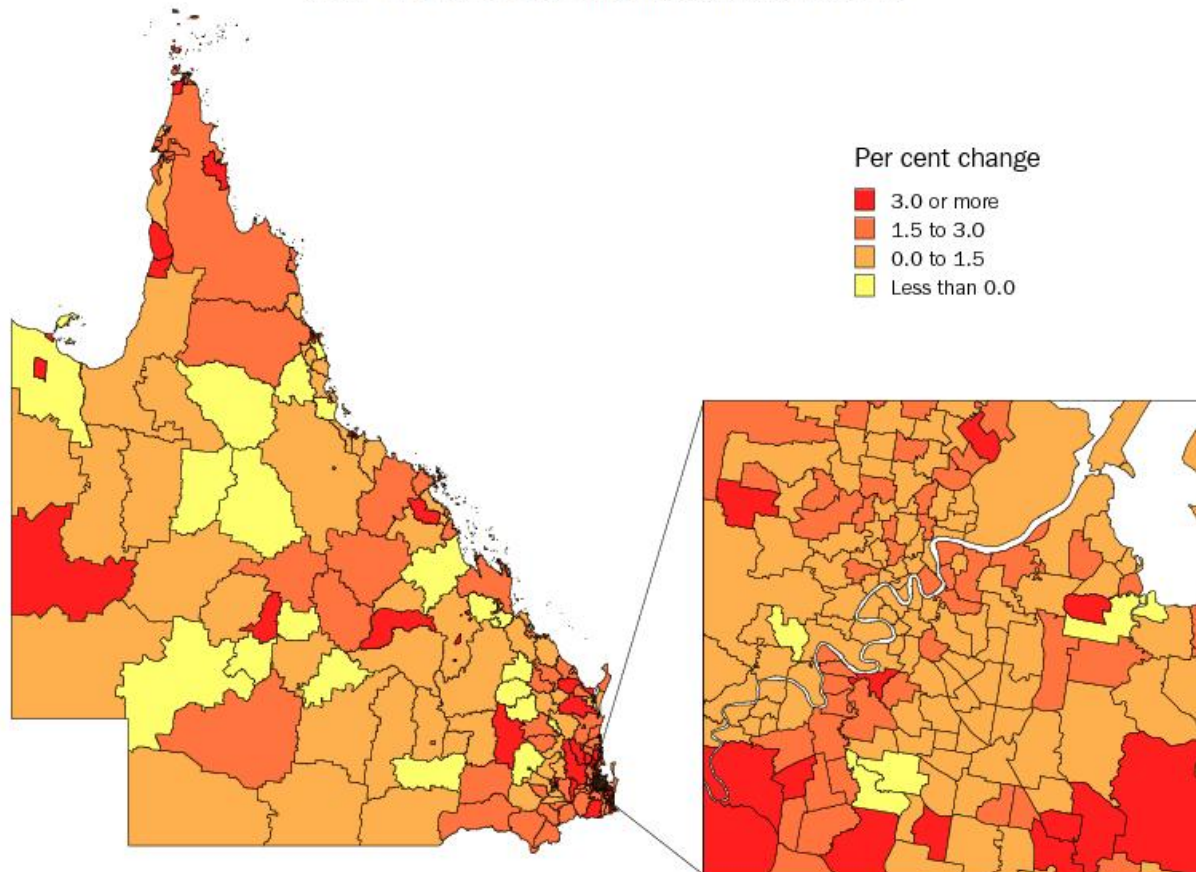
# Regional Population Growth



Figures available to 2010 only

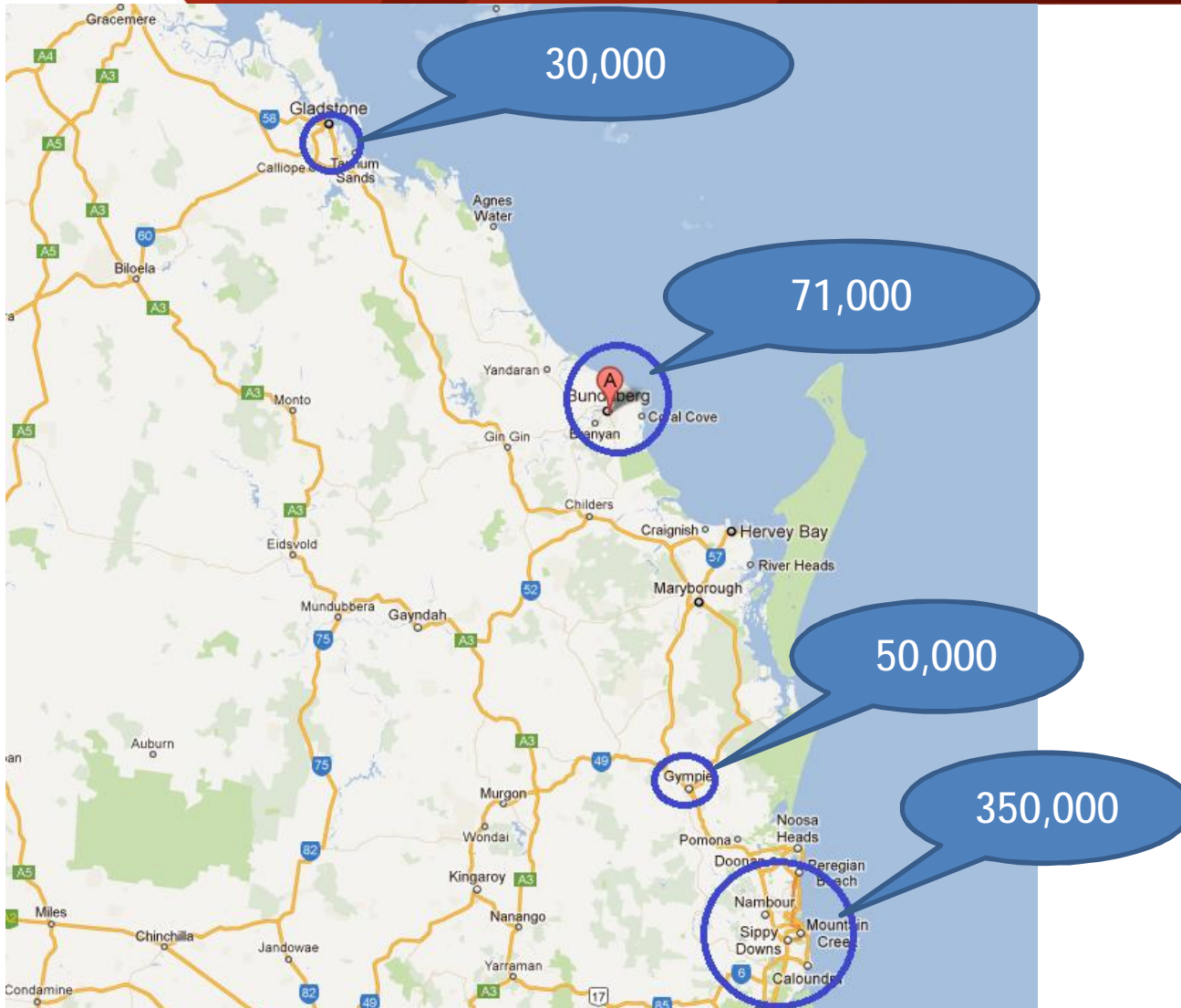
# Regional Population Growth

SLA POPULATION CHANGE, Queensland - 2009-10



*Regional population growth has been about 2% p.a*

# Regional Population



# Mining is the growth area



*There are currently 224 mining projects in Queensland*

# Regional Mine Plans

Name	Location	Status
Aldoga	Aldoga, near Gladstone, Qld	On Hold
Alpha	55km NW of Alpha, Qld	Proposed
Anduramba	100km NW of Brisbane, Qld	Proposed
Boyne Island - Expansion	Gladstone, Qld	Expansion
Colton	Near Maryborough, Qld	Proposed
Gladstone - Ferrochrome	Gladstone, Qld	Proposed
Gladstone - Nickel	Gladstone, Qld	Proposed
Gladstone - Steel	Gladstone, Qld	Proposed
Gladstone - billets	Gladstone, Queensland	Proposed
Kunioon	Kingaroy	Proposed
Monto	120km south of Gladstone	Proposed
Wiggins Island	Gladstone, Qld	Proposed
Woori	300 km NW of Brisbane, Qld	Proposed
Yarwun - expansion	10km NW of Gladstone	Under Construction
Ensham - Expansion	40km East of Emerald, Central Queensland	Proposed
Kestrel	40 km NE of Emerald, Qld	Under Construction
Mt Morgan	38km SW of Rockhampton	Proposed
Togara North	45 km SW of Blackwater	Proposed
West Rolleston	West of Rolleston, Central Qld	Proposed

# Regional Mine Plans

Name	Commodity	Employment
Aldoga	Aluminium	3500 Construction phase, 900 Operational phase
Alpha	Black Coal - thermal	Construction: up to 2500; Operations: up to 1600
Anduramba	Molybdenum Copper Silver	55
Boyne Island - Expansion	Aluminium	Unknown
Colton	Black Coal - coking	
Gladstone - Ferrochrome	Ferrochrome	Unknown
Gladstone - Nickel	Nickel, cobalt	Construction: 700; Operating 350
Gladstone - Steel	Steel	Unknown
Gladstone - billets	Steel	Operations: 600
Kunioon	Coal	Construction: 220; Operation: 260
Monto	Coal	
Wiggins Island	Black Coal	
Woori	Black Coal - thermal	
Yarwun - expansion	Alumina	
Ensham - Expansion	Black coal - thermal	
Kestrel	Black Coal - coking	
Mt Morgan	Gold	Construction: 80; Operation: 40
Togara North	Black Coal - thermal	200 Operational phase
West Rolleston	Black Coal - Thermal	

## EXECUTIVE SUMMARY

*“Propell National Valuers offers the blend of experience and expertise as a national company in the scale of a boutique firm providing highly personalised service.”*

# EXECUTIVE SUMMARY

Propell is a well established, reputable Australia-wide valuation practice, specialising in the provision of residential valuations, commercial and business valuations and advisory services.

Our business has a proven track record and employs only quality valuers who have attained the required tertiary qualifications and maintain Australian Property Institute membership. We are old fashioned when it comes to quality and accuracy but embrace new technology, innovation and continuous improvement.



# EXECUTIVE SUMMARY

Propell maintains a point of difference in the market place through its focus on:

- Operational Excellence with plug and play operations;
- Open and effective communications with clients;
- Single entity structure enabling single point of contact and quick decision making;
- Operates under strict business planning guidelines to which it is committed and adheres to honesty, integrity, professionalism, confidentiality and above all quality control in the services provided;
- A long list of satisfied clients from a range of industries and professional disciplines with diverse valuation requirements;
- Focused on delivering structured and accurate valuation advice and has a deep appreciation for the importance of human capital in the valuation process;
- We are old fashioned but embrace technology, innovation and continuous improvement;
- Propell will always be about people - its clients and its own staff.

In summary, Propell National Valuers is an established valuation practice, specialising in the provision of valuation services on a national basis. The business has a proven track record and employs quality staff, has excellent procedural systems and maintains a point of difference with competitors through constant and sustained levels of communication.